

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover William E. Blewett

Sabrina Meierhenry Of Counsel

October 31, 2011

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

 City of Colton, South Dakota Borrower Bond, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours

Todd Meierhenry

TVM:sjl Encl.

> NOV - 4 2011 S.D. SEC. OF STATE

City of Colton \$189,200 Borrower Bond dated October 20, 2011

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Colton

2. Designation of issue:

Borrower Bond.

3. Date of issue:

October 20, 2011

4. Purpose of issue: City of Colton 5th Street Improvements.

Type of bond: 5.

Tax Exempt.

- 6. Principal amount and denomination of bond: \$189,200
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 20th day of October 2011

Its: Finance Officer

RECEIVED NOV - 4 2011 S.D. SEC. OF STATE

2196573

City of Colton Borrower Bond, 2011 Dated Oct 20, 2011 Debt Service Report 30/360/4+ Dates Principal Coupon Interest Total BY 1/15 FY 1/1 01/15/2014 \$12,692,17 \$12,692.17 \$12,692,17 04/15/2014 \$1,734.63 3 000 \$1,419.00 \$3,153.63 07/15/2014 \$1,747.64 3,000 \$1,405,99 \$3,153.63 10/15/2014 \$1,760.74 3.000 \$1,392,88 \$3,153,63 \$22,153.04 01/15/2015 \$1,773.95 3.000 \$1,379.68 \$3,153 63 \$12,614.50 04/15/2015 \$1,787,25 3.000 \$1,366.37 \$3,153.63 07/15/2015 \$1,800.66 3.000 \$1,352.97 \$3,153.63 10/15/2015 \$1,814.16 3.000 \$1,339,46 \$12,614.50 \$3,153.63 01/15/2016 \$1,827.77 3.000 \$1,325.86 \$3,153,63 \$12,614,50 04/15/2016 \$1.841.48 3.000 \$1,312.15 \$3,153.63 07/15/2016 \$1,855.29 3.000 \$1,298.34 \$3,153.63 10/15/2016 \$1,869.20 3.000 \$1,284.42 \$3,153,63 \$12,614.50 01/15/2017 \$1,883.22 3.000 \$1,270.40 \$3,153,63 \$12,614,50 04/15/2017 \$1,897.35 3.000 \$1,256.28 \$3,153.63 07/15/2017 \$1,911.58 3.000 \$1,242.05 \$3,153.63 10/15/2017 \$1,925.91 3.000 \$1,227,71 \$3,153,63 \$12,614.50 01/15/2018 \$1,940.36 3.000 \$1,213.27 \$3,153,63 \$12.614.50 04/15/2018 \$1,954.91 3.000 \$1,198.72 \$3,153.63 07/15/2018 \$1,969,57 3.000 \$1,184.05 \$3,153.63 10/15/2018 \$1,984.34 3,000 \$1,169.28 \$3,153.63 \$12,614.50 01/15/2019 \$1,999.23 3.000 \$1,154.40 \$3,153,63 \$12,614,50 04/15/2019 \$2.014.22 3.000 \$1,139.41 \$3,153.63 07/15/2019 \$2,029,33 3.000 \$1,124.30 \$3,153.63 10/15/2019 \$2,044.55 3.000 \$1 109 08 \$3,153.63 \$12,614.50 01/15/2020 \$2,059.88 3.000 \$1,093,75 \$3,153,63 \$12,614.50 04/15/2020 \$2,075.33 3.000 \$1,078.30 \$3,153.63 07/15/2020 \$2,090.89 3.000 \$1,062.73 \$3,153.63 10/15/2020 \$2,106.58 3.000 \$1 047 05 \$3,153.63 \$12,614.50 01/15/2021 \$2,122.38 3.000 \$1,031.25 \$3,153,63 \$12,614,50 04/15/2021 \$2,138.29 3.000 \$1,015.33 \$3,153.63 07/15/2021 \$2,154,33 3,000 \$999.30 \$3,153.63 10/15/2021 \$2,170.49 3.000 \$983.14 \$3,153.63 \$12,614.50 01/15/2022 \$2,186.77 3.000 \$966.86 \$12.614.50 \$3,153,63 04/15/2022 \$2,203.17 3.000 \$950.46 \$3,153.63 07/15/2022 \$2,219.69 \$3,153.63 3.000 \$933.93 10/15/2022 \$2,236.34 3.000 \$917.29 \$3,153.63 \$12,614.50 01/15/2023 \$2,253.11 3.000 \$900.51 \$12,614,50 \$3,153,63 04/15/2023 \$2,270,01 3.000 \$883.62 \$3,153.63 07/15/2023 \$2,287.03 3.000 \$866.59 \$3,153.63 10/15/2023 \$2,304.19 3.000 \$849,44 \$3,153.63 \$12,614.50 01/15/2024 \$2,321.47 3.000 \$832.16 \$12,614.50 \$3,153,63 04/15/2024 \$2,338.88 3.000 \$814.75 \$3,153.63 07/15/2024 \$2,356.42 3.000 \$797.20 \$3,153.63 10/15/2024 \$2,374.09 3.000 \$779.53 \$3,153.63 \$12,614.50 01/15/2025 \$2,391.90 3.000 \$761.73 \$3,153,63 \$12,614.50 04/15/2025 \$2,409.84 3.000 \$743.79 \$3,153,63 07/15/2025 \$2,427,91 3.000 \$725.71 \$3,153.63 10/15/2025 \$2,446.12 3.000 \$707.50 \$3,153.63 \$12,614,50 01/15/2026 \$2,464,47 3.000 \$689.16 \$3,153.63 \$12,614.50 04/15/2026 \$2,482.95 3.000 \$670.67 \$3,153,63 07/15/2026 \$2,501,57 3.000 \$652.05 \$3,153.63 10/15/2026 \$2,520.34 3.000 \$633.29 \$3,153.63 \$12,614,50 01/15/2027 \$2,539.24 3.000 \$614.39 \$3,153.63 \$12,614.50 04/15/2027 \$2,558.28 3.000 \$595.34 \$3,153,63 07/15/2027 \$2,577.47 3.000 \$576.16 \$3,153.63 10/15/2027 \$2,596.80 3.000 \$556.82 \$3,153.63 \$12,614,50 01/15/2028 \$2,616.28 3.000 \$537.35 \$517.73 \$3,153.63 \$12,614.50 04/15/2028 \$2,635.90 3.000 \$3,153,63 07/15/2028 \$2 655 67 3.000 \$497.96 \$3,153.63 10/15/2028 \$2,675.59 \$478.04 \$457.97 3.000 \$3,153.63 \$12,614.50 01/15/2029 \$2,695.65 3.000 \$3,153.63 \$12,614.50 04/15/2029 \$2,715.87 \$437.76 3.000 \$3,153,63 07/15/2029 \$2,736,24 3.000 \$417.39 \$3,153.63 10/15/2029 \$2,756.76 3.000 \$396.86 \$3,153.63 \$12,614.50 01/15/2030 \$2,777.44 3.000 \$376.19 \$3,153,63 \$12,614.50 04/15/2030 \$2,798.27 3.000 \$355.36 \$3,153,63 07/15/2030 \$2,819,25 3.000 \$334.37 \$3,153.63 10/15/2030 \$2,840.40 3.000 \$313.23 \$3,153.63 \$12,614.50 01/15/2031 \$2,861.70 3.000 \$291.92 \$3,153.63 \$12,614,50 04/15/2031 \$2,883.16 3.000 \$270.46 \$3,153,63 07/15/2031 \$2,904.79 3.000 \$248.84 \$3,153.63 10/15/2031 \$2,926.57 3.000 \$227.05 \$3,153.63 \$12,614.50 \$2,948.52 01/15/2032 3.000 \$205.10 \$3,153,63 \$12,614,50 04/15/2032 \$2,970.64 3.000 \$182.99 \$3,153,63 07/15/2032 \$2,992.92 3,000 \$160.71 \$3,153.63 10/15/2032 \$3,015.36 3.000 \$138.26 \$3,153.63 \$12,614.50 01/15/2033 \$3,037.98 3.000 \$115.65 \$3,153,63 \$12,614,50 04/15/2033 \$3,060.76 3.000 \$92.86 \$3,153,63 07/15/2033 \$3,083.72 3.000 \$69.91 \$3,153.63 10/15/2033 \$3,106.85 3 000 \$46.78 \$3,153.63 \$12,614.50 01/15/2034 \$3,130.15 3.000 \$23.48 \$3,153,63 \$12,614.50 \$3,153,63 \$189,200.00 \$75,782.21 \$264,982.21 \$264,982.21 \$264,982.21

\$189,200